



# **NH Department of Health & Human Services**

## Balancing Incentive Program Overview for Stakeholder Committee

September 17, 2012

# **Meeting Agenda**

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- ❖ Highlight key elements of Balancing Incentive Program (BIP) grant
- ❖ Discuss goals and principles
- ❖ Identify integration strategy with current programs and initiatives
- ❖ Propose next steps

# Purpose of the Balancing Incentive Program

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➤ Rebalance Medicaid spending between institutional and non-institutional long-term care.

➤ Develop and implement required structural changes to enhance systems performance and efficiency, create tools to facilitate person-centered assessment and care planning, and improve oversight and quality measurement.

➤ Improve access to and offerings of home and community-based long-term services and supports to allow those needing long-term care through Medicaid to remain in their homes and communities to the greatest extent possible (while keeping institutional services available when they are necessary) .

# NH BIP Timeline

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- ❖ SFY 2012 – State submits application, receives approval to participate, develops BIP work plan.
- ❖ SFY 2013 – Infrastructure work begins.
- ❖ SFY 2015 – BIP funding ends in September.

# NH BIP Funding

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- NH is eligible to participate in this grant opportunity because, as of December 2009, we spent more on institutional care than we did on community-based long-term supports and services (LTSS).
- NH will receive 2% enhanced FMAP on actual spending for community-based LTSS, based on quarterly Medicaid reports.
- In application, NH estimated receipt of \$26.46 Million over grant period.
- NH must progress towards achievement of BIP goals by spending at least 50% of all Medicaid LTC funds on non-institutional LTSS AND accomplishing required structural changes by end of September 2015.
- States cannot apply eligibility standards, methodologies, or procedures for determining eligibility for non-institutionally-based LTSS and supports under the State Medicaid program that are more restrictive than the eligibility standards, methodologies, or procedures in effect for such purposes on December 31, 2010.

# Funding Dos and Don'ts

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BIP funding is restricted to specific uses:

## Allowable Uses of BIP Funds

### Threshold tests for NH BIP spending:

- ✓ Does the activity increase offerings of or access to non-institutional LTSS?
  - ❑ Does it contribute directly to increasing access to and utilization of LTSS in home and community settings?
  - ❑ Does it provide a community alternative to immediate institutional placement?
  - ❑ Does it expand community capacity that lengthens community tenure?
- ✓ Does the activity expand/enhance offerings/access that benefit Medicaid recipients?
- ✓ Is the activity something that Medicaid funds can typically be spent on (i.e. not prohibited use of Medicaid funding)?

## Prohibited Uses of BIP Funds

### Under federal law, BIP funds may not be used:

- ✗ To match any other federal funds.
- ✗ To provide services, equipment, or supports that are the legal responsibility of another party under Federal or state law or under any civil rights laws.
- ✗ To supplant existing Federal, state, local, private funding of infrastructure services.

### Sustainability:

- ❖ All activities must have sustainable source of funds after BIP ends, unless they are one-time, non-recurring expenses.

# Key Elements of the Balancing Incentive Program

- Infrastructure
  - Required structural changes
  - Additional work plan requirements
  
- Community Services & Supports
  
- Current Budget Year
  - Structural changes
  - Core competency trainings

# Key Elements - Infrastructure

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## ➤ Infrastructure

- ❑ Required structural changes
  - » No Wrong Door/Single Entry Process
  - » Core Standardized Assessment
  - » Conflict Free Case Management
  
- ❑ Additional work plan requirements
  - » Data & Reporting
  - » Funding Plan
  - » HIT Coordination

# **Infrastructure – Structural Changes**

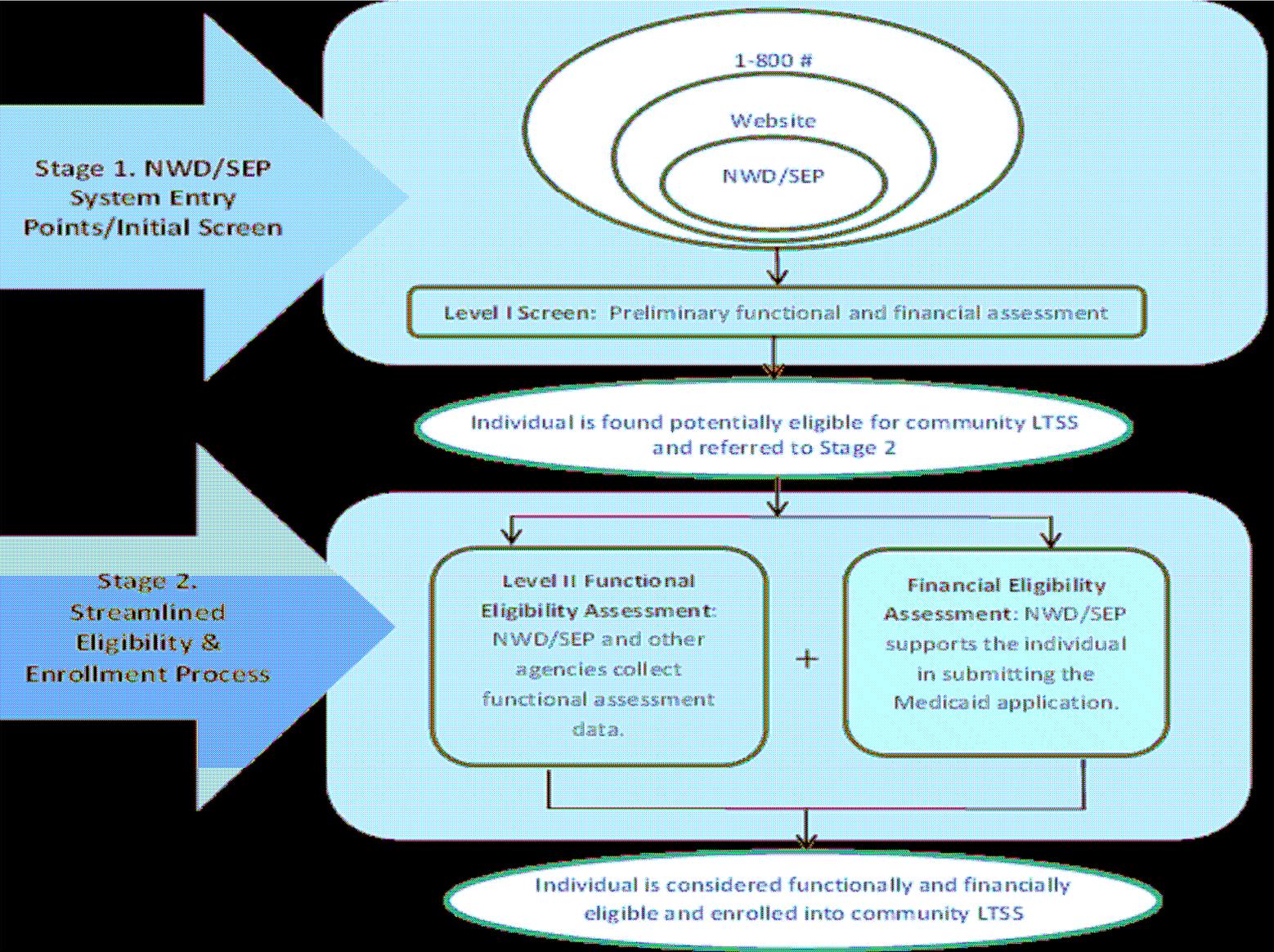
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## **No Wrong Door—Single Entry Process**

Statewide system to enable consumers to initiate access all long-term services and supports through an agency, organization, coordinated network, or portal.

- Application assistance
- Streamline processes
- Uniformity in the application experience

# Person-Flow through the NWD/SEP System (CMS model)



# **Infrastructure – Structural Changes (*continued*)**

## **Core Standardized Assessment**

Support the purposes of:

- Determining eligibility
- Identifying support needs
- Informing service planning

## **Infrastructure – Structural Changes (*continued*)**

### **Conflict-Free Case Management Services**

States must establish **conflict of interest standards**.

Conflict-free **case management services** to:

- Develop a care plan,
- Arrange for services and supports,
- Support the beneficiary (and, if appropriate, the beneficiary's caregivers) in directing the provision of services and supports for the beneficiary, and
- Conduct ongoing monitoring to assure that services and supports are delivered to meet the beneficiary's needs and achieve intended outcomes.

## **Infrastructure – Additional Work Plan Requirements**

### **•Data & Reporting**

- States must **report service, outcome, and quality measure data** to CMS in an accurate and timely manner.

### **•Funding Plan**

- States should **identify funding sources** that will allow them to build and maintain the required structural changes.

### **•HIT Coordination**

- States must make an effort to **coordinate** their NWD/SEP system **with the Health Information Exchange IT system.**

# Key Elements – Community Services & Supports

- Community Services and Supports
  - ❑ Home and community-based efforts to build LTSS infrastructure in order to improve system of care over long-term.
  - ❑ Beyond required structural changes and core competency trainings.

# Key Elements – Current Budget Year

## ➤ Current Budget Year

- Structural changes – develop and implement those changes required during SFY 2013.
- Core competency trainings – core competencies will be improved through the development of web-based trainings so that providers, staff, families, and caregivers can utilize practices that are proven to be successful in keeping those in need of long-term care services and supports in their communities and out of institutions.
- Stakeholder Committee – to inform and recommend system transformation.

# Next Steps

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- **Obtain approval to accept and expend BIP funds for SFY 2013**
  - Fiscal Committee item tabled 9/14
    - Referred to Joint Health Insurance Reform Oversight Committee for consideration at 9/19 meeting
  - Governor & Council consideration postponed until Fiscal Committee action
  
- **Develop and issue request for proposals**
  - Solicit proposals from qualified applicants that have the capacity to fulfill the full range of project management responsibilities for NH's Balancing Incentive Program, under the overall direction and oversight of the Division of Community Based Care Services, including:
    - Project coordinator
    - Fiscal intermediary
    - Development and delivery of NH BIP Work Plan deliverables
    - Coordination of training initiatives
    - Coordinate review of funding requests, along with fund distribution and monitoring of BIP community services and supports initiatives.
  
- **Obtain final approval from CMS for NH work plan**

## **Next Steps (continued)**

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- Role of Stakeholder Committee
  - Sounding board for structural changes
  - Inform and recommend system transformation
- Responsibilities of Members
  - Commitment to participate
- Next Stakeholder Committee Meeting – TBD



# Questions?

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